



Announcement Summary

Entity name

HOT CHILI LIMITED

Date of this announcement

Wednesday August 23, 2023

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
HCHAW	SERVICE RIGHTS	345,000	22/08/2023
HCHAJ	PERFORMANCE RIGHTS	345,000	22/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HOT CHILI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

91130955725

1.3 ASX issuer code

HCH

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

HCHAW : SERVICE RIGHTS

Date the +securities the subject of this notification were issued

22/8/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.hotchili.net.au/category/investor-news/page/4/>

Being the Notice of the Annual General Meeting, Explanatory Statement and Proxy Form on 28 Oct 2022 with a summary of the terms of the employee incentive plan in Schedule 2

Any other information the entity wishes to provide about the +securities the subject of this notification

<https://www.hotchili.net.au/category/investor-news/page/2/>

Being the Notice General Meeting, Explanatory Statement and Proxy Form on 5 April 2023. Terms of the Service Rights are set out in Schedule One

Issue details

Number of +securities

345,000

ASX +security code and description

HCHAJ : PERFORMANCE RIGHTS



Date the +securities the subject of this notification were issued

22/8/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.hotchili.net.au/category/investor-news/page/4/>

Being the Notice of the Annual General Meeting, Explanatory Statement and Proxy Form on 28 Oct 2022 with a summary of the terms of the employee incentive plan in Schedule 2

Any other information the entity wishes to provide about the +securities the subject of this notification

<https://www.hotchili.net.au/category/investor-news/page/2/>

Being the Notice General Meeting, Explanatory Statement and Proxy Form on 5 April 2023. Terms of the Performance Rights are set out in Schedule Three



Issue details

Number of +securities

34,500

Number of +securities

86,250

Number of +securities

86,250

Number of +securities

138,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HCH : ORDINARY FULLY PAID	119,445,206

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HCHAW : SERVICE RIGHTS	3,161,864
HCHAJ : PERFORMANCE RIGHTS	2,834,864
HCHAT : WARRANTS EXPIRING 28-JAN-2024 EX CAD 2.50	10,900,000
HCHAR : OPTION EXPIRING 30-SEP-2024 EX \$2.25	1,850,001
HCHAV : OPTION EXPIRING 28-JAN-2025 EX CAD 1.85	1,259,789



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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